

Canceling a Scheduled Change

Fusion Connect Client Portal

Resources

Watch a Video:

Canceling a Scheduled Change

More Resources:

See a complete list of Fusion Connect Client Portal self-support documents here: https://www.fusionconnect.com/support/ms-teams-support

Canceling a Scheduled Change...

The Services Tile displays a list of the services that Fusion Connect offers. Services you currently subscribe to will appear in bold with the number of sites you have in parentheses next to the service type.

Note: Services you do not currently subscribe to will appear in grey.

For Microsoft Services, click on your IT Software & Services section:



This will open a new Tab within your Portal listing your Site(s) and their service(s). Choose the site/service by clicking the Kabob icon and choose "Manage Services":

fusion		Q Search					
Sample Company Customer Overview	le Company Customer Services $ imes$						
		Sample Company Customer Overview					
Sample Company Customer Services							
Internet 🔅 Managed Network	& Security 🐝 Unified Commu	nications 👳 IT Software & Services 🛞					
Sites States 1 site	es						
Sample Company	Site	Service					
	E Sample Company Manage Services Create Ticket	Microsoft Services					

In the Services section, select a specific Product/License by clicking its "pop-out window" icon:

Services for Sample Company Provider (samplecompany.something.com)										
۲	Service	×								
٩	Service	Billing Type	Billed	Term	Unit Price	Quantity	Total	Effective	Term End	Auto Renew
	Azure Plan	Usage	Annual	Monthly						
2	Nicrosoft 365 E3	License	Monthly	Monthly	43.20	1	43.20	03/18/2024	04/18/2024	~
2	Microsoft 365 E5	License	Annual	Annual	684.00	1	684.00	03/18/2024	03/18/2025	~

A new tab will open pertaining to your chosen Product/License.

Scrolling to the bottom of your Product/License page, in the Scheduled Changes section you can view all scheduled changes to be made for your Product/License...

You can view:

- Change Time When the scheduled change was created
- Effective When the scheduled change will take place
- Quantity The Quantity of what will be changed
- Ordered By who scheduled the change
- Source source values:
 - 1. Customer change made in the Client Portal by the Admin
 - 2. *Provider* The change came from Microsoft (someone changed in partner center which shouldn't happen or there was a mismatch between Microsoft and Work365 that was fixed up by a system process.
 - 3. Sales Order When the order is initially provisioned by Fusion Connect

Scl	neduled Changes					
T	Effective	▼ MM/DD/YYY	ry f	Ē		
٩	Change Time	Effective	Quantity	Ordered By	Source	
	03/27/2024 10:40:42 AM	04/19/2024	-1	Billy Fisher	Customer	
1 - 1	of 1				Delete]:

Note: All Scheduled Changes are *"scheduled"*, meaning they can be deleted/canceled at any time prior to the Effective Date ...by **clicking DELETE** at the bottom, **selecting the scheduled change**, and **click DELETE**.

Scheduled Changes						
				DELETING		
Change Time	Effective	Quantity	Ordered By	Source		
3/27/2024 10:40:42 AM	04/19/2024	-1	Billy Fisher	Customer		
Clear All Show Modified Only				Delete		

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