

## View Change History

**Fusion Connect Client Portal** 

## Resources

Watch a Video:

View Change History

## More Resources:

See a complete list of Fusion Connect Client Portal self-support documents here: https://www.fusionconnect.com/support/ms-teams-support

## View Change History...

The Services Tile displays a list of the services that Fusion Connect offers. Services you currently subscribe to will appear in bold with the number of sites you have in parentheses next to the service type.

Note: Services you do not currently subscribe to will appear in grey.

For Microsoft Services, click on your IT Software & Services section:



This will open a new Tab within your Portal listing your Site(s) and their service(s). Choose the site/service by clicking the Kabob icon and choose "Manage Services":

fusion		Q Search						
Sample Company Customer Overview	Company Customer Services $ imes$							
		Sample Company Customer Overview						
Sample Company Customer Services								
Internet 🔅 Managed Network &	Security 🐝 Unified Commu	nications 👳 IT Software & Services 🛞						
Sites States 1 sites								
Sample Company	💮 Site	Service						
	Sample Company	Microsoft Services						
	Manage Services							
	Create Ticket							

In the Services section, select a specific Product/License by clicking its "pop-out window" icon:

Se	Services for Sample Company Provider (samplecompany.something.com)									
۲	Service	×								
<b>(</b> )	Service	Billing Type	Billed	Term	Unit Price	Quantity	Total	Effective	Term End	Auto Renew
	Azure Plan	Usage	Annual	Monthly						
2	Nicrosoft 365 E3	License	Monthly	Monthly	43.20	1	43.20	03/18/2024	04/18/2024	~
2	Microsoft 365 E5	License	Annual	Annual	684.00	1	684.00	03/18/2024	03/18/2025	~

A new tab will open pertaining to your chosen Product/License.

In the Change History section you can view all changes made for your Product/License...

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Sample Company Customer Overview	Sample Company Customer Services $ imes$	Sample Company Microso	ft Services 🗙 Sample	e Company Microsoft 365 E3 $ imes$				
Sample Company Microsoft 365 E3								
		Service	Microsoft 365 E3	Unit Price	43 20			
		Billod	Monthly	Quantity	2			
		Torm	Monthly	Qualitity	2			
		Term		TOTAL	00.40			
		Effective	03/18/2024					
		Term End	04/18/2024					
		Auto Renew	~					
	Change Quantity							
Open Ticket Requesting Credit Review/Increase								
Open Ticket Reporting License Problem								
				Edit C				

Ch	Change History								
Ţ	Change Description	•	×						
(ĝ)	Change Time	Change Description	Effective	Order Reference	Ordered By	Source	Provisioning Status		
	03/27/2024 10:24:44 AM	Quantity increased by 1	03/27/2024		Billy Fisher	Customer	Not Applicable		
	03/24/2024 12:11:04 PM	Auto Renew enabled	03/24/2024		Billy Fisher	Customer	Not Applicable		
	03/24/2024 12:07:33 PM	Auto Renew disabled	03/24/2024		Billy Fisher	Customer	Not Applicable		
	03/22/2024 2:29:30 PM	Auto Renew enabled	03/22/2024		Billy Fisher	Customer	Not Applicable		
	03/22/2024 2:29:17 PM	Auto Renew disabled	03/22/2024		Billy Fisher	Customer	Not Applicable		
	03/18/2024 2:11:36 PM	Created	03/18/2024	ORD-01003-W6F0F3	Chris.Updegraft@fusionconnect.com	Sales Order	Not Applicable		

Change History section details:

Т

- The Change Date/Time •
- Change Description •
- Effective Date ٠
- Order Reference (if added by the Admin) •
- Ordered By (who ordered the product/Service)
- Source / Source values:
- 1. Customer - change made in the Client Portal by the Admin
- Provider The change came from Microsoft (someone changed in partner center which shouldn't happen 2. or there was a mismatch between Microsoft and Work365 that was fixed up by a system process.
- 3. Sales Order - When the order is initially provisioned by Fusion Connect

**Provisioning Status:** 

- Awaiting Provisioning Awaiting provisioning with Microsoft
- Failed Provisioning Failed to provision with Microsoft
- Provisioned Successfully provisioned with Microsoft •
- Not Applicable The operation considered successful / nothing required by Microsoft •

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