

Credit Limit Error

Fusion Connect Client Portal

Resources

Watch a Video:

Credit Limit Error

More Resources:

See a complete list of Fusion Connect Client Portal self-support documents here: <u>https://www.fusionconnect.com/support/ms-teams-support</u>

Credit Limit Error...

The Services Tile displays a list of the services that Fusion Connect offers. Services you currently subscribe to will appear in bold with the number of sites you have in parentheses next to the service type.

Note: Services you do not currently subscribe to will appear in grey.

For Microsoft Services, click on your IT Software & Services section:



This will open a new Tab within your Portal listing your Site(s) and their service(s). Choose the site/service by clicking the Kabob icon and choose "Manage Services":

fusion		Q Search
Sample Company Customer Overview	Company Customer Services $ imes$	
		Sample Company Customer Overview
Sample Company Customer Servio	ces	
Internet 😂 Managed Network &	Security 🛠 Unified Commu	nications 🐵 IT Software & Services 🚓
Sites States 1 sites		
Sample Company	@ Site	Service
	Sample Company	Microsoft Services
	Manage Services	
	Create licket	

In the Services section, you will see a list of your existing products/licenses. If you wish to add additional quantities of a product, select a specific Product/License by clicking its "pop-out window" icon:

			inpuny.com	etting.con	.,					
r	Service 🔻	×								
(j)	Service	Billing Type	Billed	Term	Unit Price	Quantity	Total	Effective	Term End	Auto Renew
	Azure Plan	Usage	Annual	Monthly						
2	Nicrosoft 365 E3	License	Monthly	Monthly	43.20	1	43.20	03/18/2024	04/18/2024	~
7	Microsoft 365 E5	License	Annual	Annual	684.00	1	684.00	03/18/2024	03/18/2025	~

Once in your specific Product/License portal tab, you can change quantities by clicking the "Change Quantity" button.

Service	Microsoft 365 E3	Unit Price	43.20			
Billed	Monthly	Quantity	2			
Term	Monthly	Total	86.40			
Effective	03/18/2024					
Term End	04/18/2024					
Auto Renew	~					
Change Quantity Open Ticket Reporting License Problem						
Edit C						

fusionconnect.com Connect. Protect. Accelerate. If your requested increased amount of Product will cost more than your Microsoft Services Credit Limit allows, you will receive the below message stating a *Ticket has been created on your behalf* to review your Microsoft Services credit limit. **Click CANCEL:**

C	nange Quantity of Mi	crosoft 365 E3	
	Current Quantity	2	
		2000	
New Quantity *		This order is more than your current available credit. We have opened ticket AN9989207 on your behalf to review your credit. You can manage this ticket in your tickets view.	
	Change Effective *	Immediately 🔻	
	Order Reference		
	Sut	omit Order Cancel	

After clicking "Cancel", go back to your login Overview Tab:

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≡	Sample Company Customer Overview ×	🕻 Sample Company Customer Services 🗙	Sample Company Micros	soft Services 🗙 Sample Com	pany Microsoft 365 E3 $ imes$		
San	ple Company Microsoft 36	5 E3					
			Service	Microsoft 365 E3	Unit Price	43.20	
			Billed	Monthly	Quantity	2	
			Term	Monthly	Total	86.40	
			Effective	03/18/2024			
			Term End	04/18/2024			
			Auto Renew	✓			
				Change	Quantity		
				Open Ticket Reporti	ng License Problem		
				Edit	O		

Click Refresh (top right corner), and under your TICKETS Tile, you will see your "Credit Limit Review" ticket listed.

Note: All Microsoft Service-related tickets will be worked within 24 hours.

Once your Credit Limit has been approved, you will receive an email. You can also view and make ticket comments to your ticket by clicking the **"Ticket Id"**:

Tickets			+ New Ticket
Open 1			
Ticket Id	Site	Category	Open Time
AN9989204	Sample Company	Credit Limit Review	09/12/2024 1:12:33
1 - 1 of 1			C
			View Tickets >

***After your Microsoft Services Credit Limit has been increased, you can now add your additional Microsoft Service licenses, simply by accessing your License page again and click "Change Quantity".

Service	Microsoft 365 E3	Unit Price	43.20			
Billed	Monthly	Quantity	2			
Term	Monthly	Total	86.40			
Effective	03/18/2024					
Term End	04/18/2024					
Auto Renew	✓					
Change Quantity Open Ticket Reporting License Problem						
Edit C						