

HOW TO EDIT THE PORTAL DISPLAY

Fusion Connect Client Portal

fusionconnect.com Connect. Protect. Accelerate.

Resources

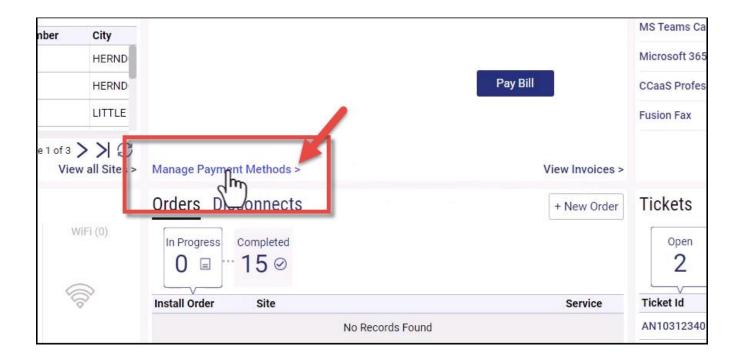
Watch a Video: How To Edit The Portal Display

More Resources: See a complete list of Fusion Connect Client Portal self-support documents here: https://www.fusionconnect.com/support/portal-support

How do I change my view or edit my portal display?

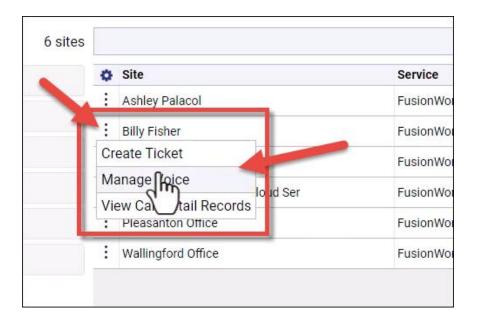
The display, or view of your Fusion Connect Client Portal can be edited.

First, if you hover over anything in your portal and it turns brighter blue, this means it is clickable, such as, View Invoices and Manage Payment Methods.





Also, within pages of your portal, if you click a **three-dot menu**, you will see more options. If the menu is on the bottom of the page, you can export. If the menu is to the left, you will have other options to choose from.



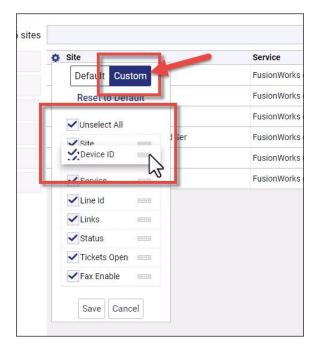
Some pages have a gear wheel. This indicates the layout is editable. Click on the Gear Wheel.

work &	Sec	curity 🐐 Unified Commu	unications 👳
6 sites			
	٥	Site	Service
-	:	Ashley Palacol	FusionWorks (1
	÷	Billy Fisher	FusionWorks (1
	:	Billy Fisher LITTLE RIVER 1	FusionWorks (1
	:	Corporate Account For Cloud Ser	FusionWorks (1
	:	Pleasanton Office	FusionWorks (
	:	Wallingford Office	FusionWorks (

By **Default**, you can select or unselect specific columns to be displayed by **check marking** or **uncheck marking** the boxes.

¢	Site	Service
	Default Custom	FusionWo
	Reset to Default	FusionWo
	✓ Unselect All	FusionWo
	Site I Ser	FusionWo
	Service	FusionWo
	✓ Line Id	FusionWo
	✓ Device ID	
	✓ Links	
	✓ Status	
	✓ Tickets Open 📖	
	Fax Enable	
	Save Cancel	

If you click **Custom**, you can select or unselect and drag and drop to redesign the column layout.



Once you have moved the columns as desired, click **Save**.

