

HOW TO MANAGE FUSIONWORKS USER PROFILES

Fusion Connect Client Portal

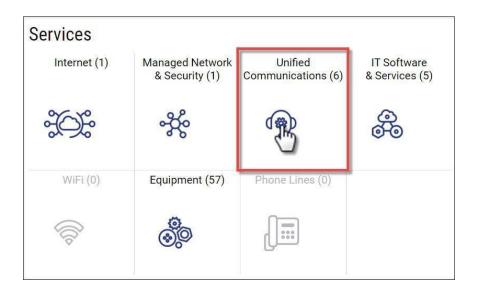
Resources

Watch a Video: How To Manage FusionWorks User Profiles

More Resources: See a complete list of Fusion Connect Client Portal self-support documents here: <u>https://www.fusionconnect.com/support/portal-support</u>

How do I manage my FusionWorks user profiles?

If you have FusionWorks Hosted Voice service, you can manage your user profiles by selecting the Unified Communications section of the Services tile.



The Unified Communications page will display all your locations with hosted voice service. The Service column will display the platform the hosted voice service is on.

Note: These instructions are only for locations on the FusionWorks platform.





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Sites States	6 sites			
Ashley Palacol	¢.	§ Site	Service	Line Id
		Ashley Palacol	FusionWorks (M)	559400
Billy Fisher		Billy Fisher	FusionWorks (M)	591868
Billy Fisher LITTLE RIVER 1		Billy Fisher LITTLE RIVER 1	FusionWorks (M)	618758
Corporate Account For Cloud Ser		Corporate Account For Cloud Ser	FusionWorks (M)	547497
Pleasanton Office		Pleasanton Office	FusionWorks (M)	515703
Wallingford Office		Wallingford Office	FusionWorks (M)	515704

To view the user profiles for a specific site, select the **three-dot menu** next to the site and then select **Manage Voice**.

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Sites States 6 sit	es		
Ashley Palacol	Site	Service	Line Id
-	Ashley Palacci	FusionWorks (M)	559400
Billy Fisher	Manage Voice	FusionWorks (M)	591868
Billy Fisher LITTLE RIVER 1	View Call Detail Records	FusionWorks (M)	618758
Corporate Account For Cloud Ser	Corporate Account For Cloud Ser	FusionWorks (M)	547497
Pleasanton Office	Pleasanton Office	FusionWorks (M)	515703
Wallingford Office	: Wallingford Office	FusionWorks (M)	515704

In the Fusion Works Links section, selecting the **Users** link will display the users for the location you selected in the previous step. Selecting the **All Users** link will display the users for all locations.

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settings				Caribbea	an Dial Plan	()					
/						Edit O					
					Fusior	n Works Links	3				
Users All Users Group Service	Advanced Voice Configuration	Voicemail	Auto Attendants	Phone Numbers	Phones	Soft Phones	Call Recordings	Manage E911 Notification Groups	Default Phone Settings	Device Bulk Service Configuration	Trun

The Fusion Works All Users page displays a list of users for *ALL SITES*, their Directory First and Last Name, Extension, phone Number, Email address, Calling Plan, and the Site Name for the site the user is located.

To edit a User's profile click their **Pop Out Window icon** next to the user's name to open the User Profile page. Fusion Works All Users

7	Name	•			×		
¢	Name	\$3	Directory First Name	\$?	Directory Last Name	R	Calling Plan
2	Billy Supervisor One		Supervisor		One		Call Center Pro Supervisor National (M)
2	Billy Supervisor Two		Fusion		Technical Training		Call Center Premium Supervisor National with UC One
2	Brad Caldwell		Brad		Caldwell		Hosted Voice Common Line National (M)

The User Details section allows you to edit the User Details (*Name and Directory Name*), change their E911 Address, change their Voicemail PIN, change their Voice Manager/WebEx Password (*if applicable*), Run Registration Report ((to see if and where their number is registered), View Group Memberships (to see if they're assigned to Hunt Group(s) or Call Center Queue(s)...

Fundam Wanter Harma

Directory First Name Directory Last Name Select Time Zone Phone Number Extension Caller ID Phone Number	Fusion Technical Training (GMT-04:00) US/Eastern +17039351814 1814 +17039351800 wfisher@fusionconnect.com	E911 Address If your employee dials 911 from their Fusion VoIP phone, the respective Public Safety Answering Point will use the Following location address for dispatching emergency Services. 2300 CORPORATE PARK DR, STE, HERNDON,VA,US,20171-4845 E911 Location E911 Notification Group hange Voicemail PIN ice Manager/WebEx Password in Registration Report
Phone Number Record (i) Fax (i) Transcribe (i) Audio Conferencing (i) Conference ID Moderator ID Bridge Name Bridge Number	Vie	w Group Memberships
		Copy : C
	User Directory First Name Directory Last Name Select Time Zone Phone Number Extension Caller ID Phone Number Email User Services '0' Out Phone Number Record () Fax () Audio Conferencing () Conference ID Moderator ID Bridge Name	User Billy Supervisor Two Directory First Name Fusion Directory Last Name Technical Training Select Time Zone (GMT-04:00) US/Eastern Phone Number +17039351814 Extension 1814 Caller ID Phone Number +17039351800 Email wfisher@fusionconnect.com User Services 10'' Out Phone Number '0' Out Phone Number +17044215555 Record ① Image: Walk of the second ② Fax ③ ✓ Audio Conferencing ③ ✓ Audio Conferencing ④ ✓ Moderator ID Bridge Name Bridge Name Bridge Name Bridge Name Email Message Copies ③

The User Services section (see below) allows the ability to:

- Enable and use the "0" Out Phone Number feature
- Enable Call Recording (if applicable)
- Enable Voicemail To Email w/Transcriptions
- Enable User Fax (allowing them to use their assigned number for incoming faxes)

Once you update the User's details in the Users Details section, select the **Apply** button or the **Save** button to save your changes.

Note: Apply will save your change but keep you on the same screen. Save will save the change and close the tab.

Users Details			E911 Address					
User *	Billy Supervisor Two		If your employee dials 911 from their Fusion VoIP phone, the respective Public Safety Answering Point will use the Following					
Directory First Name *	Fusion		location address for dispate					
Directory Last Name *	Technical Training		2300 CORPORATE PARK DF	2				
Select Time Zone	(GMT-04:00) US/Eastern	•	STE,					
Phone Number	+17039351814		HERNDON,VA,US,20171-48	45				
Extension	1814		E911 Location	(No Selection)	•			
Caller ID Phone Number	+17039351800	: ×						
Email	wfisher@fusionconnect.com		E911 Notification Group	(No Selection)	•			

User Services '0' Out Phone Number (i)		
Phone Number *	+17044215555	
Record ()		
Fax 🚺		
Transcribe 🚺		
Audio Conferencing 🚺		
Email Message Copies 🚺	~	
	Apply	Save Cancel

To change a User's Voicemail PIN select the Change Voicemail PIN link:



Once you have entered the new **INITIAL PIN** (meaning temporary PIN Number) click the **Save** button. Your User will use the Initial PIN Number to access their Voicemail. The system will then prompt them to reset their PIN Number:

Enter a new Initial Pl	N that is between 4	-8 characters.
New PIN * Confirm PIN *		
*	Save Cancel	

To change the password for Voice Manager and WebEx for a User, select the **Change Voice Manager/WebEx Password** link.

Note: Voice Manager and WebEx use the same password. The password must be at least 8 characters and include at least 1 number.

- Using the password with WebEx, the password you enter will be the password your User will use to access their WebEx; hence WebEx WILL NOT prompt them to reset their password:

Change Voicemail PIN Change Voice Manager/WebEx Password Run Registration Report View Group Memberships

You can click **Run Registration Report** to find out if your User's number is registered and if so to what device or devices.

Change Voicemail PIN Change Voice Manager/WebEx Password Run Registration Report View Group Memberships

In the example below, you see this User is registered, the number that's registered, and to what device - a VVX450 handset:

User	Registrat	tion Report					
T	Registered	▼ (None) ▼					
•	Registered 🖌	2 Enterprise	Group Name	🔗 Username	🖗 User Id	🖉 URI	Ş.
	~	MegaPath Demo Account for Cloud Services (ent_156447)	Billy Lab (ste_323731)	Superman	7039351801@megapathvoid	ce.com sip:156447_323731_136294_	VVX450_F001@216.86.44

You can click **View Group Memberships** to see whether the User is assigned to any Hunt Group(s) or to Call Center Queue(s).



In the example below, the User is assigned to 1 Hunt Group and 4 different Call Center Queues:

/iew Group Memberships				
Name Vame	Number	Hunt Groups	Call Queues	Supervisors
Billy Supervisor Two	+17039351814	Billy HG1	Billy Call Cntr 1, Billy Call Cntr Prem 1, Billy Ca Billy Call Cntr Prem 2	all Cntr 2 Billy Call Cntr 1, Billy Call Cntr Prem 1, Billy Call Cntr 2 Billy Call Cntr Prem 2

Once you have made your changes select the **Apply** button or the **Save** button to save your changes.

Note: Apply will save your change but keep you on the same screen. Save will save the change and close the tab.